



New Youth Patient Packet

Dear Patients, Parents or Guardians,

Thank you for choosing Azalea Rehab Services. Our commitment to quality service as therapists includes documentation and following our professional and state-mandated guidelines.

Please complete the following packet to the best of your ability. **In addition, please include a copy of your insurance card(s), front and back, and a copy of the patient's prescription if available.** Upon returning your completed packet to our facility someone will contact you to set up an appointment.

- New Patient Registration Form (Front and Back)
- Copy of Insurance card (Copy of Both Sides)
- Prescription for Speech Therapy or Occupational Therapy (Duration & Frequency)
- Liability Release
- Release of Information (Copies of Current IEP and/or Evaluation)
- Welcome Sheet
- Private Insurance and /or DDD Authorization

Thank you!

From all of us at Azalea Rehab Services

New Patient Intake Form

Child's Legal Name	Child's Nickname	Date of Birth	M / F Gender
--------------------	------------------	---------------	-----------------

Primary Care/Pediatrician _____

Father or Legal Guardian _____

Mother or Legal Guardian _____

Father's DOB _____

Mother's DOB _____

Please check if it is ok to leave a message

Yes	No
<input type="checkbox"/>	<input type="checkbox"/>

Please check if it is ok to leave a message

Yes	No
<input type="checkbox"/>	<input type="checkbox"/>

Home Phone _____

Home Phone _____

Cell Phone _____

Cell Phone _____

Work Phone _____

Work Phone _____

Email _____

Email _____

Physical Address _____

Physical Address _____

City, State, Zip _____

City, State, Zip _____

Occupation _____

Occupation _____

Employer _____

Employer _____

If the primary person bringing the child to therapy is not listed above, please list their name and contact phone number.

Additional Authorized Contact Name	Phone
------------------------------------	-------

Is there a joint custody or parenting plan in effect?
 ___ Yes ___ No

Is there a restraining order in effect?
 ___ Yes ___ No

If "yes", against whom is the restraining order?

INSURANCE INFORMATION (please complete all areas)

Primary Insurance _____

Secondary Insurance _____

Policy Number _____

Policy Number _____

Group Number _____

Group Number _____

Claims Address _____

Claims Address _____

Phone Number _____

Phone Number _____

Insured's Name _____

Insured's Name _____

Insured's DOB _____

Insured's DOB _____

Please initial the following statement:

___ I **DO NOT** HAVE INSURANCE COVERAGE FROM ANY SOURCE OTHER THAN WHAT IS LISTED ABOVE.

INSURANCE AUTHORIZATION

I hereby authorize my insurance benefits to be paid directly to the provider of these services. I am financially responsible for any balance due, including services that are not covered by my insurance plan. I hereby authorize the release of all information necessary to secure payment of benefits. I authorize the use of this signature on all insurance submissions. A photocopy of this document is considered as valid as the original.

 Parent/Legal Guardian Signature

 Date

EMERGENCY MEDICAL RELEASE

In the event medical attention is required for your child while the premises of Azalea Rehab Services (ARS), we need your authorization to implement treatment. Please read and sign statement below.

As legal guardian of _____, I give my permission for Azalea Rehab Services to contact emergency personnel in the event of a medical emergency.

 Parent/Legal Guardian Signature

 Date

EMERGENCY CONTACT

Name

Phone

Relationship

MEDICATION/ALLERGIES/CONDITIONS

Medications (Include prescription drugs, over the counter meds, vitamins, and homeopathic medications):

Allergies/Reactions:

Diagnoses (Any known medical diagnosis or medical condition, with dates of diagnosis if known):

PHOTO PERMISSION

Please initial the following OPTIONAL statements:

_____ I give permission for photos/videos of my child to be used for the purposes of treatment, education, and documentation.

_____ I give permission for photos/video of my child to be used for advertising, brochure, and/or webspace.

TECHNOLOGY PERMISSION

Please initial the following OPTIONAL statements:

_____ EMAIL: I give permission to Azalea Rehab Services to correspond with my child's legal guardians and care team via e-mail regarding treatment, documentation, and home programming. I understand that ARS e-mail is encrypted internally; however once an email is sent externally, correspondence may potentially be intercepted by an outside party.

AUTHORIZATION AND CONSENT FOR EVALUATION, TREATMENT, AND OPERATIONS:

Please initial the following statements:

_____ I hereby give Azalea Rehab Services permission to evaluate and treat my child, and I understand there will be written, oral, and electronic communication between care providers/physicians, insurance companies, and Azalea Rehab Services staff.

_____ I understand that state representatives for the purpose of insurance certification or licensing and quality assurance may review my child's records. I understand that all practices of confidentiality will be followed in use of the information gathered.

 Parent/Legal Guardian Signature

 Date

General Background

Does your child ever complain of pain? If so, in what area? Please describe.

Please list any medical precautions/allergies/medications:

Is your child receiving any other services (i.e. Speech Therapy, Physical Therapy, Occupational Therapy, Special Education, Early Intervention)?

What (if any) special equipment does your child use?

- | | | |
|---------------------------------------|-----------------------------------|---|
| <input type="checkbox"/> Wheelchair | <input type="checkbox"/> Braces | <input type="checkbox"/> Communication Device |
| <input type="checkbox"/> Eye Glasses | <input type="checkbox"/> Walker | <input type="checkbox"/> Other: |
| <input type="checkbox"/> Hearing Aids | <input type="checkbox"/> Crutches | |

Please list any other prenatal or birth history:

- | | |
|---|--|
| <input type="checkbox"/> Premature (Gestation: _____ weeks) | <input type="checkbox"/> Preeclampsia |
| <input type="checkbox"/> Full Term | <input type="checkbox"/> Gestational Diabetes |
| <input type="checkbox"/> Low Birth Weight (_____ lbs) | <input type="checkbox"/> Breast Fed |
| <input type="checkbox"/> Breech Birth | <input type="checkbox"/> Poor suction/latch |
| <input type="checkbox"/> C-section Birth (planned) | <input type="checkbox"/> Bottle Fed |
| <input type="checkbox"/> Emergency C-section | <input type="checkbox"/> Multiple Ultrasounds |
| <input type="checkbox"/> Vaginal Birth | <input type="checkbox"/> Oxygen at Birth |
| <input type="checkbox"/> Forceps Delivery | <input type="checkbox"/> NICU Stay (Duration in NICU: _____) |
| <input type="checkbox"/> Vacuum Delivery | <input type="checkbox"/> Other: _____ |

Medical History

Please list any significant illnesses, hospitalizations, etc.:

- | | |
|--|--|
| <input type="checkbox"/> Chronic ear infections | <input type="checkbox"/> Lyme Disease |
| <input type="checkbox"/> Tubes | <input type="checkbox"/> Abnormal Muscle Tone |
| <input type="checkbox"/> Tonsils/Adenoid Surgery | <input type="checkbox"/> Torticollis |
| <input type="checkbox"/> Reflux | <input type="checkbox"/> Frequent Antibiotic Use |
| <input type="checkbox"/> Surgeries (list above) | <input type="checkbox"/> Frequent Fevers |
| <input type="checkbox"/> Poor weight gain | <input type="checkbox"/> Compromised Immune System |
| <input type="checkbox"/> Colic | <input type="checkbox"/> Abnormal Lab Results |
| <input type="checkbox"/> Poor Sleep | <input type="checkbox"/> Cardiac Issues |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Other: _____ |

Developmental History

Fill in the blanks to describe your child to the best of your ability.

- | | |
|--------------------------------------|--|
| Sat at _____ months/years | First single words at _____ months/years |
| Crawled at _____ months/years | Put words together at _____ months/years |
| Stood at _____ months/years | Making sentences at _____ months/years |
| Walked at _____ months/years | |
| Ran at _____ months/years | |
| Dressed at _____ months/years | |
| Toilet trained at _____ months/years | |
| Fed self at _____ months/years | |

Please list any motor development concerns you have (i.e. gross motor, fine motor, oral motor, fear of movement, fear of heights, etc.)

Please list any concerns with feeding/eating or allergies.

Please check all descriptions that may apply to your child.

- | | |
|---|--|
| <input type="checkbox"/> Was placed on his/her belly as an infant | <input type="checkbox"/> Did not tolerate being placed on his/her belly as an infant |
| <input type="checkbox"/> Enjoyed belly time as an infant | <input type="checkbox"/> Was late to: _____ |
| <input type="checkbox"/> Met all motor milestones on time | <input type="checkbox"/> Was/is developmentally delayed |
| <input type="checkbox"/> Is athletic/plays sports | <input type="checkbox"/> Is clumsy |
| <input type="checkbox"/> Is good negotiating playground equipment | <input type="checkbox"/> Avoids climbing, swinging, sliding |
| <input type="checkbox"/> Is good with his/her hands (fine motor skills) | <input type="checkbox"/> Gets overwhelmed in public places |
| <input type="checkbox"/> Was not placed on his/her belly as an infant | |

Speech & Language Goals & Development

What are your goals for therapy?

What is your child's primary mode of communication? (Gestures, signing, single words, short phrases, sentences, augmentative device, picture exchange. etc)

How does your child get his/ her needs met? (Pointing, grunting, taking item to you, requesting verbally, etc.)

Please give an estimate of how many words are in your child's vocabulary:

Receptive (words understood): _____

Expressive (words spoken): _____

How much of your child's speech do you understand?

- 10% or less 11-24% 25-50% 51-74% 75-100%

Are there any sounds your child has difficulty with? Please list:

How much of your child's speech do others understand?

- 10% or less 11-24% 25-50% 51-74% 75-100%

Does your child demonstrate frustration when he/she is not understood? If yes, please explain.

Is your child able to follow directions? (1 and 2 step?)

Has your child's hearing been checked recently? Yes/No Results: _____

Any concerns with hearing (ear infections, tubes, hearing aids, etc.)?

Has your child's vision been checked recently? Yes/No Results: _____

Any concerns with vision?

Academic History

Name of school	Grade level	Teacher
<input type="checkbox"/> Does well in school Does well in the area of: _____ <input type="checkbox"/> Is challenged by school Average grades: A B C D F	<input type="checkbox"/> Is in a self-contained classroom <input type="checkbox"/> Has an IEP or 504 plan	

Please describe the services your child receives though the IEP or 504 plan, if applicable.

List any specific teacher concerns:

Please check all descriptions that may apply to your child.

- | | |
|---|---|
| <input type="checkbox"/> Is social and engaging | <input type="checkbox"/> Is aggressive |
| <input type="checkbox"/> Makes good eye-contact with adults and peers | <input type="checkbox"/> Is oppositional |
| <input type="checkbox"/> Is well behaved | <input type="checkbox"/> Does not like new places/people |
| <input type="checkbox"/> Pays attention | <input type="checkbox"/> Does not like crowds |
| <input type="checkbox"/> Listens well | <input type="checkbox"/> Has difficulty with transitions |
| <input type="checkbox"/> Follows directions well | <input type="checkbox"/> Prefers to play alone |
| <input type="checkbox"/> Plays well with other children | <input type="checkbox"/> Has difficulty paying attention |
| <input type="checkbox"/> Is easy going | <input type="checkbox"/> Has difficulty listening |
| <input type="checkbox"/> Does well with change | <input type="checkbox"/> Is very busy and active |
| <input type="checkbox"/> Understands safety | <input type="checkbox"/> Poor coping skills |
| <input type="checkbox"/> Takes turns with peers | <input type="checkbox"/> Unable to self-calm |
| <input type="checkbox"/> Recalls and tells about everyday events | <input type="checkbox"/> Extremely sensitive to criticism |
| <input type="checkbox"/> Maintains topic | <input type="checkbox"/> Quickly escalates without apparent cause |
| | <input type="checkbox"/> Has tantrums |

Please list any behavioral or social concerns.

What are some of your child's favorite toys/interests?

Behavioral/Social Background

Please describe your child's living situation (and any recent changes).

Siblings names and ages:

Name / Age

Name / Age

Name / Age

Name / Age

If your child was adopted, please answer the following questions:

Age of adoption: _____ Is your child aware of adoption? Yes/No

Please describe your child's personality.

How do you handle discipline issues at home?

Does your child have temper tantrums? Yes/No If yes, how often? _____

How does your child handle variations in routine?

How much screen time does your child get (i.e., tablets, smart phones, computers, TV, etc.)?

What games, toys, and activities does your child enjoy?

Describe how your child interacts with other children.

Describe your child's sleeping habits.

Describe a typical day for your family, especially this child.

Authorization for Release of IEP from School System

Azalea Rehab Services
2301 Bemiss Rd., Valdosta, GA 31602
(229) 244-1667
FAX (229) 244-8253

Patient _____ Date _____

School System _____

I, _____ hereby give my consent to _____
Parent or Guardian's Name School System

to release _____ current IEP to Azalea Rehab Services.
Child's name

My child receives _____ therapy in school. Information is needed
occupational/speech/physical

regarding school-related therapy for current school year _____ to _____.

This authorization may be revoked at any time by delivering a signed Restriction Request Form to our business at:

2301 Bemiss Rd.
Valdosta, GA 31602

Signature of Patient, Parent or Guardian _____ Date _____

Cancellation/No Show Policy

For Evaluations & Therapy Appointments

1. Cancellation/No Show Policy for Evaluations and Therapy Appointments

We understand that there are times when you must miss an appointment due to emergencies or obligations for work or family. However, when you do not call to cancel an appointment, you may be preventing another patient from getting much-needed treatment.

Patients will be discharged from Azalea Rehab Services following (3) *No-Shows or (5) **Cancellations within a 2-month time period.

*A “no-show” is missing a scheduled appointment without prior notice

**A “cancellation” is removal of an appointment from our schedule after notifying Azalea Rehab Services at least 3 hours in advance.

2. Late Arrivals

We understand that delays can happen, however, we must try to keep the other patients and therapists on time. **If a patient arrives 10 minutes past their scheduled time we will have to reschedule the appointment.**

3. Account Balances

We require that Self-Pay patients bring their account balances to zero (0) every two (2) weeks prior to receiving further services by our practice. Patients who have questions about their bills or who would like to discuss a payment plan option may call and ask to speak to Heather Delaney to review their account and concerns.

Patients with balances over \$100 must arrange payment prior to future appointments being made.

Print Patient's Name

Print Parent's/Guardian's Name

Patient/Parent/Guardian Signature

Date